



Beyond the Basics!!

**Things You *THOUGHT* You Knew
Great Review or “New Law”
Great Preparation for the EA Exam**

18 Fd Hours

**Thursday Nights, 5/13-7/8, 5:30-7:30 pm
EL CAJON PUBLIC LIBRARY
CTEC 1000-CE-2991 through 1000-CE-2999**

Look past the regular and ordinary. We are “going beyond”. Be prepared for a quiz at the beginning of each hour. Then only the “sticky” areas - the parts the class didn’t get—will be reviewed.

Walking Through the 1040:

- Lesson 1-May 13: Filing Status, Dependents, Filing Rules
- Lesson 2-May 20: Nontaxable Income, Wages, Interest, Dividends, More
- Lesson 3-May 27: Other Income, Pensions, IRAs, Social Security, Adjustments
- Lesson 4-June 3: Rentals, Basis, Depreciation, Reading K-1s
- Lesson 5-June 10: Capital Gains & Losses, 4797, Installment Sales
- Lesson 6-June 17: Itemized, Medical, Taxes, Interest Paid, Tracing Rules
- Lesson 7-June 24: Itemized, Charity, Employee Deductions, Roth Losses
- Lesson 8-July 1: Credits, Alternative Minimum Tax, Penalties
- Lesson 9-July 8: Other Taxes, EIC, Estimates, Extensions, Payment Plans

Only \$10/hour, \$20/individual session, or \$135 for the full series.

Reasonable Fees Because of Our Chapter Volunteer Presenters

This presentation has been designed to meet the requirements of the Director of the Office of Professional Responsibility of the Internal Revenue Service including code 31 Federal Regulations 10.6(g); the California State Board of Accountancy; and the California Tax Education Council. This does not constitute and endorsement by these groups. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at PO BOX 2890, Sacramento, CA 95812-2890, or phone CTEC at 877-850-2832, or on the internet at www.ctec.org.

Checks payable to East County San Diego CSTC Chapter send to 2258 Tampa Ave, El Cajon CA 92020:

Name: _____ Address: _____

E mail: _____ Phone: (____) _____ \$135 ck #: _____